



2024-2025 Confirmation of Pension and Annuity Rollover

Student's Name: _____

Phone #: _____

SCC 7 Digit Student ID #: _____

The Department of Education has identified a non-zero amount transferred into the untaxed pension or IRA distribution field reported on your FAFSA. The amount you identified as a rollover has been subtracted from the IRA or pension distribution that was transferred from the IRS. The net result was used in the calculation of your expected family contribution (EFC).

Please complete the section below to certify that this information is correct.

YES, I certify that the untaxed pension or IRA distribution transferred from the IRS contained a rollover.

Student Signature

Date

Parent's Signature (if student is dependent)

Date

Requests for additional information will be sent to your student email address. Please check your student email regularly.

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