### Self-Service for Advisors



#### **Empowering your Students In a Five Easy Steps**

#### Access

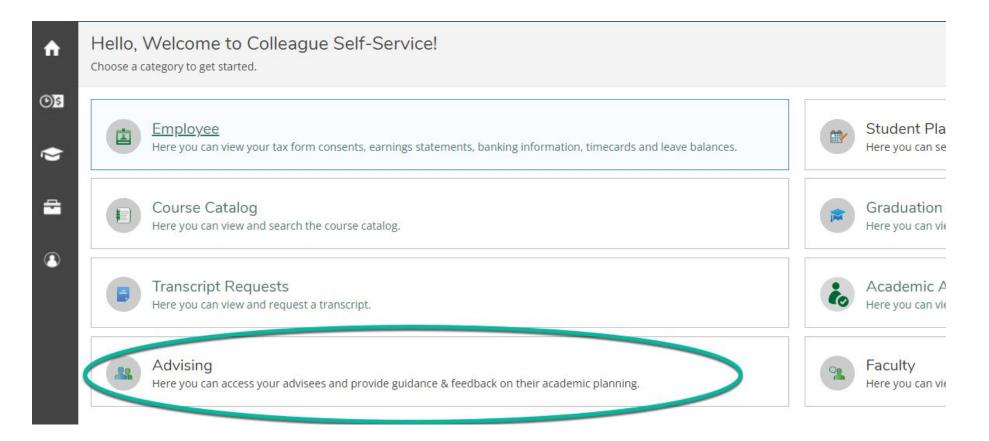


Image by Joseph Mucira from Pixabay

#### Information you have been used to accessing in Aviso, is now available in Self-Service

Advisors can monitor common progress points using Self Service. To Begin,

Click Advising



From the main advising screen, advisors can find advisees by:

- Searching for a student by Name or ID# OR
- Choosing from the list of advisees displayed on screen
- Once you have located the student you wish to work with, click *View Details*

<ul><li>Student</li><li>Advisor</li></ul>	Type a name or ID	~				-
	Name	Review Requested	Assigned Advisee	ID	Program(s)	
1	Beggars, Chris		සෙ	023	Associate in Arts - Early College Criminal Justice Technology	View Details
1	Monopoly, Sue		සෙ	024	College Transfer Pathway - Associate in Arts	View Details
1	Swanson, Thom		සෙ	024	Business Administration - Entrepreneurship Track	View Details

#### Test Scores are available in the Test Scores Tab

Course Plan	Timeline	Progress	Course Catalog	Notes	Plan Archive	Test Scores	$\supset$
Admission T	ests						

Test	Date Taken	Score
RISE GPA 2.8+	1/5/2022	

#### **Placement Tests**

Test	Date Taken	Score
RISE English Tier 1	6/15/2020	62 of 100

#### An Unofficial SCC Transcript is available on the Unofficial Transcript tab



There may be a Curriculum and a Continuing Education transcript included here.

The unofficial transcript contains both SCC Courses and those accepted for Transfer credit

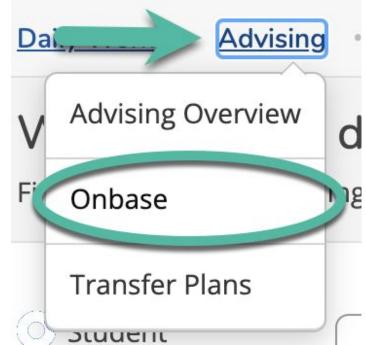
#### All courses transferred in for SCC Credit are shown on the Transfer Summary tab

PSY-370/Social/Emotional Development	4.00	А	12/1/2013	PSY-237	3.00	TR	Curriculum
HLTH-210/Introduction to Public Health	4.00	А	5/1/2014	HEA-120	3.00	TR	Curriculum
MAT-130/Precalculus	4.00	А	7/20/2014	MAT-171	4.00	TR	Curriculum
BIO-192/Gen/Biology II	4.00	А	5/1/2015	BIO-110	4.00	TR	Curriculum
				ENG-002	3.00	<del>.</del>	Curriculum
				ENG-011	2.00	-	Curriculum
				MAT-003	3.00	-	Curriculum
				MAT-010	1.00	-	Curriculum
				MAT-021	2.00	-	Curriculum
				MAT-043	2.00	-	Curriculum
				MAT-052	2.00	-	Curriculum
				MAT-071	2.00	-	Curriculum
Transfer Credit Total	16.00			Equivalent Credit Total	31.00		

This tab will show only courses approved for transfer, and credit assigned.

Official Transcripts from other schools remain available from OnBase. To access Those quickly:

- Click Advising Resources
- Click **OnBase**



#### The Conditional Registration tab shows any approved Conditional Registrations processed for the student

Conditional Registration

Conditional registrations are revoked at the start of classes if an official transcript has not been received by the registrar office. It is the students' responsibility to follow up with the transcript issuer and ensure that transcripts are received prior to the start date of the class.

Allowed Conditional Registrations

Course	Section	Term/Period	Status	Requisites
ENG-111		Spring 2024	Waived	Prerequisite: College-ready English placement OR P2 grade in ENG-002 OR ENG-011 waiver

The Graduation Application tab shows any graduation applications that have been submitted for the current semester

				Graduation Application
Program of Study Graduation Term Diploma	Automotive Systems Technology - Basic Certificate Spring 2024	CCD	Certificate	
Major	Automotive Systems Technology			
<ul> <li>Application submitted on 2/14/2024</li> </ul>				
Program of Study	Automotive Systems Technology - Diploma	CCD	Diploma	
Graduation Term	Spring 2024			
Diploma				
Major	Automotive Systems Technology			
Application submitted on 2/14/2024				

Once a student graduates the graduation application information is removed

#### Academic Plan



Image by Mohamed Hassan from Pixabay

Tools in Self-Service allow both students and advisors to monitor and communicate short and long term academic goals.

Initially, you will want to consult the UTAC Checklist from the Student's file

• Use the spreadsheet to organize the courses you wish to add

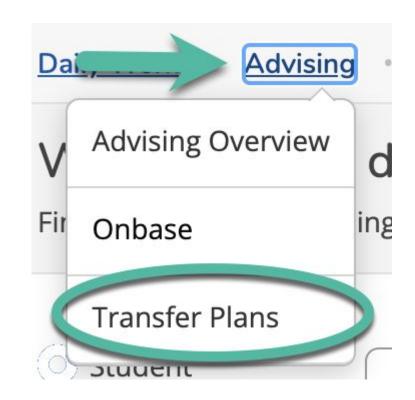
Da	aily Work · Advising	- Advising Overview
V	Advising Overview	do you want to work with?
Fit	OnBase	ing or selecting below.
	Transfer Plans	
Ć	UTAC Files	Type a name or ID

Student's Catalog Year:		Total Credits:	0	checklist reviewed May 2023
This worksheet shows all course optio tab that students can see in mySCC da	•	•		s. It is an alternate version of the My Progress
	Course	Intended Semester	<b>Credits Earned</b>	Notes (Ex. D? TR?)
English Composition-6 hours	ENG 111			
	ENG 112			
Humanities/Fine Arts-12 hours	Choose 3: ART 1:	11,114,115; COM 120,231; ENG	231,232,241,242; MUS	5 110,112; PHI 215,240
Choose 2+ different disc	iplines.			
		se: COM 140; GER 111, 112; I A 111, 112; or from list above	HUM 110, 115, 121, 122	2, 130, 160;
Social/Behavior Sciences -12 hour	<b>'S</b> Choose 3 course	es: ECO 251, 252; HIS 111,112,	131,132; POL 120; PS	Y 150; SOC 210
Choose 2+ different disc				
Recommended: one	history			
	Choose 4th: HIS	121,122; PSY 237,241,281; SOC	213,220,225 or from li	st above
Mathematics -7 hours		s: MAT 143 (3), 152 (4), 171 (4), s ONLY may subst. 141 and 142 (6 hrs) & a		huison no: subst incourses**
	MAT			

For new students, be sure to plan at a minimum:

- ACA (As early as possible)
- At least one Math or English requirement
- Any courses which must be taken in a sequence
- Any courses requiring a pre or corequisite
- Any absolute requirements from the student's BDP





Once your worksheet is up to date, you will need to update Self Service. On the **Progress** tab,

- Scroll down to see course options
- Click the course number you want to add to the academic plan

A. English/Communications			
Take ENG-111 and ENG-114			
Complete all of the following items. \Lambda 0 of 2 Compl	leted. <u>Hide Details</u>		
1. Complete 3 credits. Take course ENG-111. 🕚 Fu	ılly Planned 🖄 0 of 3 Cı	redits Completed. Hide Details	
Status	Course		Search Grade
() Planned	<u>ENG-111</u>	Writing and Inquiry	
2. Complete 3 credits. Choose from the courses COI	M-120, COM-140, COM-2	31, ENG-112, ENG-114. \land 0 of 3 Credits Completed. Hide Details	
Status	Course		Search Grade
③ Not Started	<u>COM-120</u>	Intro Interpersonal Com	
③ Not Started	<u>COM-140</u>	Intro Intercultural Com	
③ Not Started	<u>COM-231</u>	Public Speaking	
③ Not Started	ENG-114	esearch in the Disc	

This will open the course description. At this point you can either click *Add Course to Plan* (to allow students to select their own sections):

The following results match requirement: Humanities for BUS Filters Applied: None	
HUM-110 Technology and Society (3 Credits) This course considers technological change from historical, artistic, and philosophical perspectives and its consequences of technological change. Upon completion, students should be able to critically evaluate the CAA as a general education course in Humanities/Fine Arts.	
<b>Requisites:</b> Prerequisite: College-ready English placement OR P2 grade in ENG-002 OR ENG-011 waiver - Must be comp Corequisite: Concurrent enrollment in ENG-111 with ENG-011 - Must be taken either prior to or at the sam <b>Offered:</b> All	
View Sections for HUM-110	~

**OR...** From the course description. Click **View Sections** to search for, and add a section to the students plan:

HUM-110 Technology and Society (3 Credits)	d Course to Plan					
This course considers technological change from historical, artistic, and philosophical perspectives and its effect on human needs and concerns. Emphasis is placed on the causes and consequences of technological change. Upon completion, students should be able to critically evaluate the implications of technology. This course has been approved for transfer under the CAA as a general education course in Humanities/Fine Arts.						
<b>Offered:</b> All						
View Sections for HUM-110	~					

A list of possible sections will appear.

• Click Add Section to Schedule

HUM-115-SD1 Critical Thinking			Add Section to Schedule
Seats (i)	Times	Locations	Instructors
18 / 6 / 24 / 0	M/W 8:05 AM - 9:20 AM 1/16/2024 - 5/17/2024	Main Campus - Jackson, Burrell Bldg 305 Classroom Hours	Hannah Sykes (Classroom Hours)
HUM-115-WC1 Critical Thinking Runs from 1/16/2024 - 3/12/	2024		Add Section to Schedule
Seats (i)	Times	Locations	Instructors
5 / 25 / 30 / 0	1/16/2024 - 3/12/2024	Web-Centered, Web-Centered ONLINE Online Class	<u>Mr. James C. Cox</u> (Online Class)

#### Approve and / or Protect



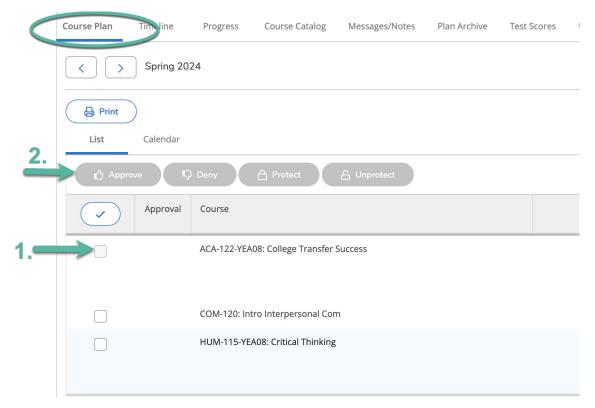
Image by Mohamed Hassan from Pixabay

#### Controls available in self service give advisors ability to guide students in section and course selection

### Approve

Before a student *or an Advisor* can register for classes, *they must be approved*. From the *Course Plan* tab,

- Select all of the courses (Using the check mark at the top, or those next to each course)
- Click *Approve*



Note - the Approve button will be grayed out until you select at least one course or section

#### Protect

If you wish to restrict **a student's** ability to move or change a course, you will want to protect them.

- Select any courses you wish to protect or select all using the check mark at the top)
- Click *Protect*

Course Plan	Timeline	Progress	Course Catalog	Notes	Plan Archive	Test Scores	Unoffici	al Ti
< >	Fall 2023	+						
List	Calendar		2					
🖒 Appro	ve 🔨	Deny	A Protect	읍 Unprotect				
	Approval	Course					Credits	1
	ß	BIO-168: And	atomy and Physiology				4 Credits	1
_	B	COM-140: In	tro Intercultural Com				3 Credits	1
	1							

Note - the Protect button will be grayed out until you approve and select at least one course

#### Approve and / or Protect

Note - once courses are approved and protected you and your advisees will see icons to indicate their status

🖒 Appro	ove 🔍 🖓	Deny	ect			
~	Approval	Course	Credits	Instructor	Time	Location
	0	BIO-168: Anatomy and Physiology I	4 Credits	No Section Selected	No Section Selected	No Section Selected
	D	COM-140: Intro Intercultural Com	3 Credits	No Section Selected	No Section Selected	No Section Selected
$\square$	0	PSY-241: Developmental Psych	3 Credits	No Section Selected	No Section Selected	No Section Selected



Image by Mohamed Hassan from Pixabay

Notes and academic plans shared in Self-Service can be viewed by all advisors This process will replace the advising notes process in Aviso

**Special Credit Students** -You SHOULD document notes in Self Service in lieu of building a complete UTAC file. This will take the place of using Aviso for this group.

**For Other Students** - You may want to add SHORT notes, but these are *supplemental* to the normal UTAC processes. These optional notes should *only* include information you would want advisors outside of the UTAC to have access to.

	Messages/Notes		
Compose a Message		$\longrightarrow$	Restricted Notes

To add notes:

- On the Messages \ Notes Tab
- Click *Restricted Notes*

Messages/Notes		
	$\rightarrow$	Restricted Notes
	Messages/Notes	Messages/Notes

In the Messages \ Notes Tab

- Record details of the sessions; these are hidden from students, but become part of their record.
- Again, these notes do NOT take the place of notes in Student's file, but notes will no longer need to be added to Watermark \ Aviso.
- Click *Save Advisor Note*

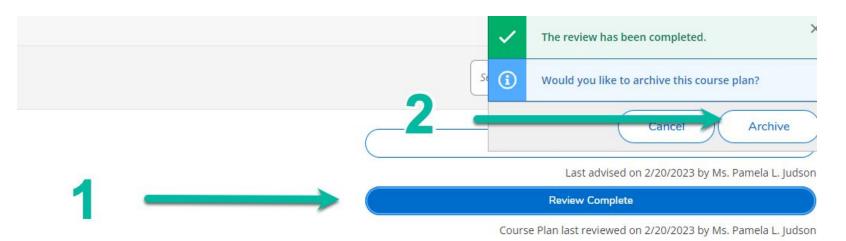
Compose an Internal Advisor Note				
í	While the student cannot see these notes in their plan, the institution will provide them upon request.			
S	ave Advisor Note	]		

Advisors can/should create an optional record of the advising session using the archive tool

- Archives can be downloaded and emailed to students easily
- Archives create a record of the planning session in case there are questions down the road
- Archives can be especially helpful should a student decide to change programs / advisors

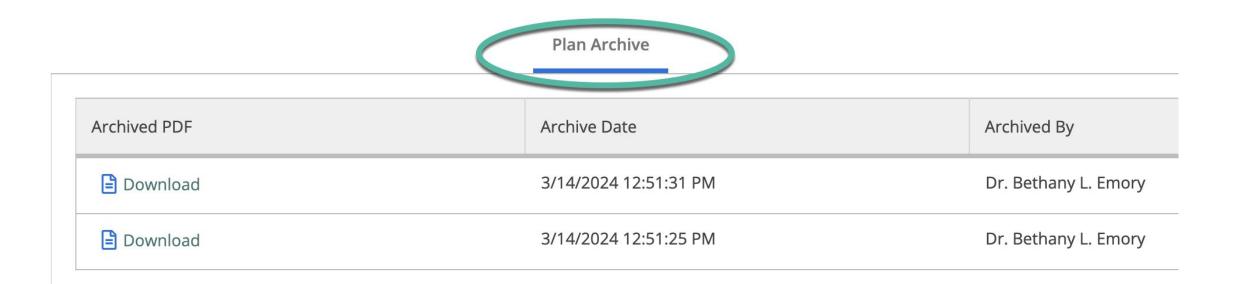
From any tab

- Click the *Review Complete* button
- Choose *Archive* from the pop up message



To review courses planned at the prior advising sessions

• Click the *Plan Archive* Tab



#### **Allow Registration**

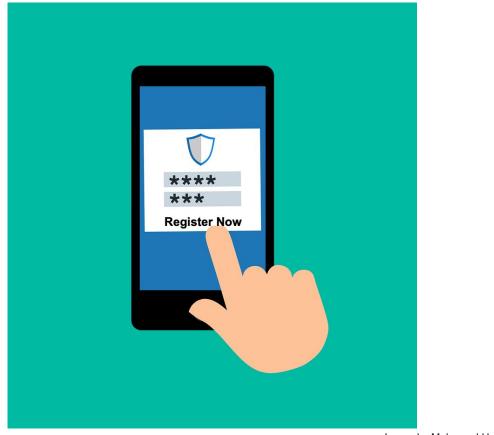


Image by Mohamed Hassan from Pixabay

Self Service grants advisor the ability to allow students to self register, or complete the registration process during advising sessions.

#### Register (for Advisor chosen Sections)

If you want to register your students for sections (and registration is open), from the *Course Plan* Tab

- Select the Sections to be registered
- Click the *Register Now* button

Course Plan Timeline	Progress Course Catalog	Messages/Notes Plan A	Archive Test Scores L	Inofficial Transcript	Transfer Summary Grades	Petitions & Waivers	Graduation Application	
Spring 2024	L			2. 🕳		COMPOLE	Register	Now
Print						Planned: 1 Credit:	s Enrolled: 0 Credits	Waitlisted: 0 Credits
List Calendar								
Approve	Deny A Protect							
Approval	Course		Credits	Instructor	Time	Locat	ion	
1 🏓 🗹	ACA-111-YEA08: College Student Si	uccess	1 Credits	<u>Christopher Akers</u>	3/19/2024 - 5/17/2024	Web-	Centered Centered, ONLINE e Class	

#### Register (Opening Access for Student chosen Sections)

If you want to allow students to select and register for sections:

- Open any Tab
- Click Advisement Complete
- This will trigger an Email to your advisee that they can register

Daily Work Advising Advising	Overview							Student advisement marked	complete
Advisee Details								Search for courses	٩
	Program(s): Pre-Occupational Therapy (AGE)					;		Advisement Complete	
	Educational Goal: Degree, Diploma, or	Cert						Last advised on 2/20/202	23 by Ms. Pamela L. Judson
(							C	Review Complete	
Student ID: ( @students.southwesterncc.edu	Advisor(s): Anna M. Walls							Course Plan last reviewed on 2/20/202	23 by Ms. Pamela L. Judson
View Full Profile									
Course Plan Timeline Pi	rogress Course Catalog	Notes Plan Archive	Test Scores	Unofficial Transcript	Transfer Summary	Grades	Petitions & Waivers	Graduation Application	

#### Note - Failing to click this button, will mean students will be unable to register themselves!

#### **Tools for Students**



#### **Cheat Sheet**

Video



#### The Advising committee will send information to students before Advising Day

#### **Frequently Asked Questions**



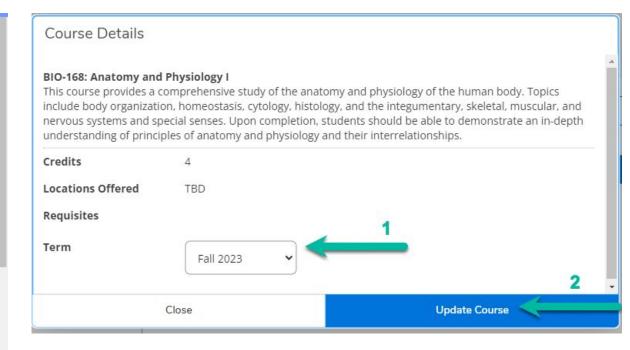
Image by Mohamed Hassan from Pixabay

#### Questions: How do I change courses in the plan?

#### From the *Timeline* tab, either

- Slide a class from one semester to another
- Click on a course and then change the term

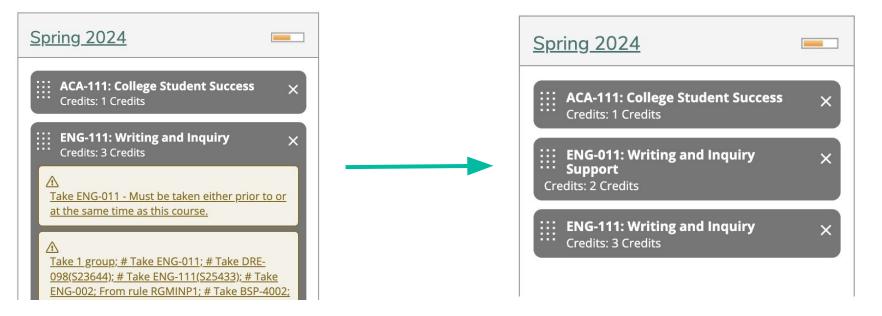
	Summer 2023	Fall 2023	
	<pre>ENG-112: Writing/Research in the X USC Credits: 3 Credits</pre>	BIO-168: Anatomy and Physiology I       ×         Credits: 4 Credits       ×	
		COM-140: Intro Intercultural Com X	
<		SY-241: Developmental Psych ×	>
	::: PSY-241: Developm	ental Psych X	



# **Questions** - What if a student needs a corequisite class for a course?

Similar to colleague, you will get an error message from the system

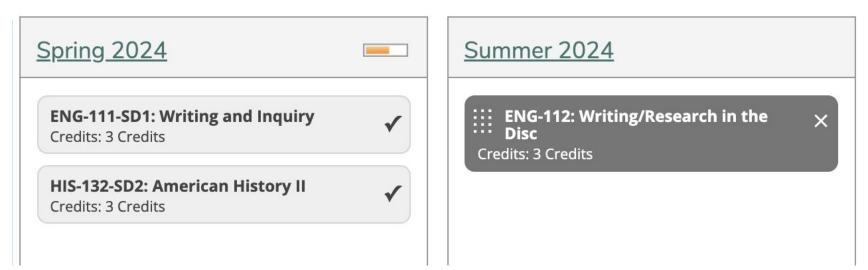
• If a student requires a co-requisite course, no registration can be completed until the co-requisite course is added



## **Questions** - What if a student has not yet met prerequisite requirements for a course?

Similar to colleague, you will get an error message from the system

- If a prerequisite course is required, registration is allowed if a course is in progress.
- The student will be contacted and withdrawn if they do not successfully complete the prerequisite course.



## Questions - What I know the student has completed

the pre- or corequisite and there is still an error message?

Just as we'd have done in Colleague, contact the Registrar's Office. Once they correct the pre- or coreq coding, the error will go away and student will be able to

	Fall 2023	Spring 2024	Summer 2024	Fall 2024
	ACA-122-SD1: College Transfer Success A Credits: 1 Credits	BIO-163-SD1: Basic Anat & Physiology  Credits: 5 Credits	POL-120-YEA05: American Government X Credits: 3 Credits	BIO-111-SD2: General Biology I X
	ENG-011-WC1: Writing and Inquiry Support Credits: 2 Credits	COM-231-SD1: Public Speaking Credits: 3 Credits	PSY-241-WC1: Developmental Psych X Credits: 3 Credits	BUS-110-MD1: Introduction to X Business Credits: 3 Credits
<	ENG-111-SD3: Writing and Inquiry A	ENG-112-SD3: Writing/Research in the Disc Credits: 3 Credits		MAT-152-MD1: Statistical Methods I
1	MAT-043-WS1: Quantitative Literacy Support Credits: 2 Credits	PSY-150-SD2: General Psychology Credits: 3 Credits	(	Corequisite: Concurrent enrollment in MAT-
4	MAT-143-HYS3: Quantitative Literacy A Credits: 3 Credits			052 - Must be taken either prior to or at the same time as this course.
				MKT-120-9721 Theology of Marketing X Credits: 3 Credits
=				SOC-210-MCFX1: Introduction to ×

## **Questions** - What if a student needs to remove a course from their schedule?

Students and Advisors can delete a section from their schedule, *up until the start date of the class.* 

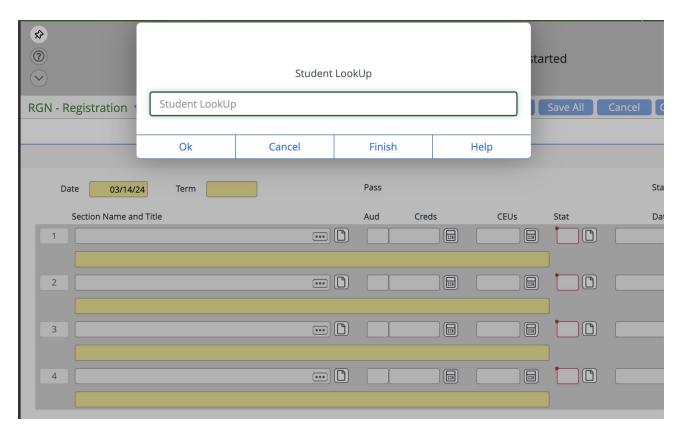
- Click the *Course Plan* Tab
- Click the *Calendar* option
- Click the **Drop** Button

Course Plan1.
< > Spring 2024 +
List Calendar
ECO-251-YEA07: Prin of Microeconomics
<ul><li>☆ Approved</li><li>✓ Registered, but not started</li></ul>
Credits: 3 Credits Grading: Graded Instructor: <u>Mr. Ernest A. Morgan</u> 3/26/2024 to 5/17/2024
✓ Meeting Information
Drop
✓ View sections

## **Questions** - What if a student needs to remove a course from their schedule?

Once a class has begun, process all drop / adds in Colleague

• Remember to process the drop and add in the same transaction



#### Questions - How do I print a schedule?

Both advisors and students can print their schedule from the Course Plan area,

- Click *Print* and choose a printer OR
- Click *Print* and choose download PDF for email

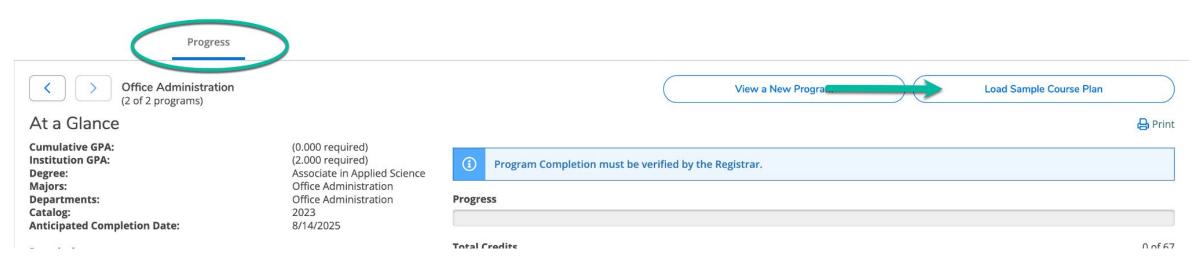
Print					
List	Calendar				
Approve 🖓 Deny 🕒 Protect 🕒 Unprotect					
	Approval	Course			
		ACA-111-YEA08: College Student Success			

#### **Questions** - What happens with messages?

- When students request a Review or send a message to the advisor, it comes to UTAC email.
- Login to Self-Service, find the message and answer from the UTAC email. Otherwise the email will appear to have come from YOUR account.

÷		10	f 12	<	>
	(no subject) > 2024 Answered x		×	ð	Ø
K	kreis6351@students.southwesterncc.edu       Thu, Mar 14, 12:3         to me ▼       You have a message from your advisee KendallReis - 0236351waiting for you in Self-Service. Please log in to Self-service to review the message.	39 PM (5 days ago)	☆	4	:
S	SCC UTAC «utac@southwesterncc.edu» (sent by hseagle@southwesterncc.edu) to kreis6351 • Hi Kendall, I saw your request to enroll in Medical Terminology for Summer. We'll begin registration on April 9, but l'd like to talk with you about your goals before we add MED 121 to your schedule. And are you also interested in MED 122? It looks like you have a number of credits with us (24), so it would be good to talk about your long-term plans with an advisor as an Associate in Arts program code might be more appropriate than a Special Credit code. I'm the advisor on duty until 4 today and I'll be in tomorrow from 9 until 11:30 and then 1 until 2 if you'd like to speak with me. However, you may call during any of out hours that can be found on our webpage linked below to speak with any advisor who is on duty. Kind regards, Hilary Seagle UTAC Coordinator				

#### On the *Progress* tab, click *Load Sample Plan*:

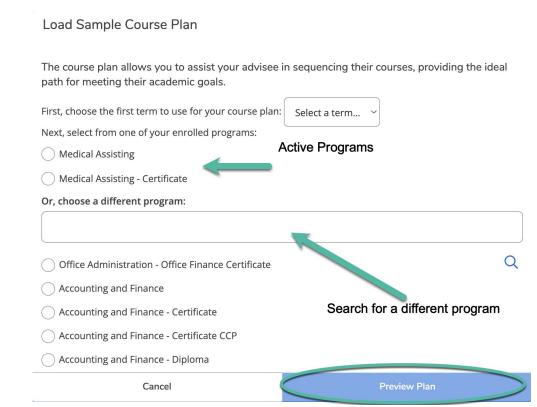


Choose the term the student began or will begin working on the program

Load Sample Course Plan	
The course plan allows you to assist your advisee path for meeting their academic goals. First, choose the first term to use for your course plan Next, select from one of your enrolled programs: Medical Assisting Medical Assisting - Certificate <b>Or, choose a different program:</b>	
Office Administration - Office Finance Certificate	Q
Accounting and Finance	
Accounting and Finance - Certificate	
Accounting and Finance - Certificate CCP	
Accounting and Finance - Diploma	
Cancel	Preview Plan

3/1/2023

Select the from the active programs at the top, or search for a newly assigned program, then click *Preview Plan*:



3/1/2023

The complete program will appear, indicating courses which have been completed and / or are in progress.

To add the plan temporarily to the timeline click *Load* 

Load	Sample	Course	Plan
------	--------	--------	------

Spring 2024		Completed/Enrolled	Credits
ACA-111: College Student Success		$\checkmark$	1 Credits
BIO-163: Basic Anat & Physiology		$\checkmark$	5 Credits
ENG-111: Writing and Inquiry			3 Credits
MED-110: Orientation to Med Assist		$\checkmark$	1 Credits
MED-118: Medical Law and Ethics		$\checkmark$	2 Credits
MED-121: Medical Terminology I		$\checkmark$	3 Credits
MED-130: Admin Office Proc l		$\checkmark$	2 Credits
MED-131: Admin Office Proc II		$\checkmark$	2 Credits
Summer 2024		Completed/Enrolled	Credits
MAT-143: Quantitative Literacy			3 Credits
MED-122: Medical Terminology II		$\checkmark$	3 Credits
MED-140: Exam Room Procedures I		$\checkmark$	5 Credits
MED-150: Laboratory Procedures I		$\checkmark$	5 Credits
Fall 2024		Completed/Enrolled	Credits
ENG-114: Prof Research & Reporting			3 Credits
MED-270: Symptomatology			3 Credits
MED-276: Patient Education			2 Credits
Cancel	Back		Load