



## 2026-2027 Confirmation of Pension and Annuity Rollover

Student's Name: \_\_\_\_\_

Phone #: \_\_\_\_\_

SCC 7 Digit Student ID #: \_\_\_\_\_

The Department of Education has identified a non-zero amount transferred into the untaxed pension or IRA distribution field reported on your FAFSA. The amount you identified as a rollover has been subtracted from the IRA or pension distribution that was transferred from the IRS. The net result was used in the calculation of your expected family contribution (EFC).

**Please complete the section below to certify that this information is correct.**

☐ **YES**, I certify that the untaxed pension or IRA distribution transferred from the IRS contained a rollover.

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Student Signature

Date

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Parent's Signature (if student is dependent)

Date

Requests for additional information will be sent to your student email address. Please check your student email regularly.

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